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Special Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., *et al.*,
Debtors.¹**

Chapter 11

**Case No. 19-23649 (RDD)
(Jointly Administered)**

**SUMMARY SHEET FOR FOURTH INTERIM FEE APPLICATION OF KING &
SPALDING LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
OCTOBER 1, 2020 THROUGH JANUARY 31, 2021**

Name of Applicant	King & Spalding LLP
Applicant's Role in Case	Special Counsel to Purdue Pharma L.P., <i>et al.</i>
Date Order of Employment Signed	November 25, 2019 [D.I. 543]
Period for Which Compensation and Reimbursement is Sought	October 1, 2020 through January 31, 2021

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Summary of Total Fees and Expenses Requested	
Total Compensation Sought for the Fee Period	\$2,128,072.31
Total Expense Reimbursement Sought for the Fee Period	\$70.00
Total Fees and Expenses Sought for the Fee Period	\$2,128,142.31
Total Allowed Fees Paid to Date	\$16,808,993.55 ²
Total Allowed Expenses Paid to Date	\$4,013.75 ³
Total Allowed Fees and Expenses Paid to Date	\$16,813,007.30
Fees Sought for the Fee Period Already Paid Pursuant to Monthly Fee Statements But Not Yet Allowed	\$1,247,233.66 ⁴
Expenses Sought for the Fee Period Already Paid Pursuant to Monthly Fee Statements But Not Yet Allowed	\$0.00
Total Fees and Expenses Sought for the Fee Period Already Paid Pursuant to Monthly Fee Statements But Not Yet Allowed	\$1,247,233.66
Total Fees Sought for this Fee Period Not Yet Paid	\$881,305.30
Total Expenses Sought for this Fee Period Not Yet Paid	\$70.00
Total Fees and Expenses Sought for this Fee Period Not Yet Paid	\$880,838.65
This is a(n): ___ Monthly Application <input checked="" type="checkbox"/> Interim Application ___ Final Application	

- ² The amount of total allowed fees paid to date takes into account the voluntary reductions previously agreed to with the Fee Examiner and as ordered by the Court.
- ³ The amount of total allowed expenses paid to date takes into account the voluntary reductions previously agreed to with the Fee Examiner and as ordered by the Court.
- ⁴ Pursuant to an agreement between the Debtors and K&S, the Debtors are entitled to an additional discount on fees if they pay an invoice within a certain time period. The Debtors paid 80% of the fees incurred by K&S during October and November 2020 within the specified time period and, accordingly, were entitled to the discount. This discount on 80% of the fees incurred during October and November 2020 is reflected in the amount referenced above. As of the date of this Application, the Debtors have not yet paid K&S amounts now due pursuant to K&S' December 2020 and January 2021 Monthly Fee Statements. It is anticipated that such amounts will be paid by the Debtors in the ordinary course.

Summary of Prior Monthly Fee Statements					
Date Filed & D.I	Fee period	Total Fees and Expenses Incurred for Fee Period		Total Amount Previously Requested in Prior Monthly Fee Statement	
		Fees	Expenses	Fees (at 80%)	Expenses (at 100%)
First Interim Fee Application					
12/11/2019 [D.I. 640]	September 16, 2019 through September 30, 2019	\$581,627.76	\$55.83	\$465,302.21	\$55.83
12/11/2019 [D.I. 641]	October 1, 2019 through October 31, 2019	\$583,496.35	\$0.00	\$466,797.08	\$0.00
12/11/2019 [D.I. 642]	November 1, 2019 through November 30, 2019	\$1,491,106.40	\$1,306.02	\$1,192,885.12	\$1,306.02
1/24/2020 [D.I. 779]	December 1, 2019 through December 31, 2019	\$1,615,877.32	\$0.00	\$1,292,701.86	\$0.00
3/4/2020 [D.I. 896]	January 11, 2020 through January 31, 2020	\$1,136,264.07	\$2,483.55	\$911,494.81	\$2,483.55
Second Interim Fee Application					
3/31/2020 [D.I. 1000]	February 1, 2020 through February 29, 2020	\$1,117,578.05	\$0.00	\$894,062.44	\$0.00
4/30/2020 [D.I. 1115]	March 1, 2020 through March 31, 2020	\$1,229,524.46	\$35.25	\$983,619.57	\$35.25
6/4/2020 [D.I. 2020] (Amended Fee Statement)	April 1, 2020 through April 30, 2020	\$1,111,694.89	\$0.00	\$889,355.91	\$0.00
6/25/2020 [D.I. 1299]	May 1, 2020 through May 31, 2020	\$1,177,877.10	\$0.00	\$942,301.68	\$0.00
Third Interim Fee Application					
7/31/20 [D.I. 1542]	June 1, 2020 through June 30, 2020	\$1,453,946.23	\$0.00	\$1,163,156.98	\$0.00
8/31/20 [D.I. 1634]	July 1, 2020 through July 31, 2020	\$1,766,772.80	\$0.00	\$1,413,418.24	\$0.00

9/25/20 [D.I. 1728]	August 1, 2020 through August 31, 2020	\$2,653,484.87	\$133.10	\$2,122,787.90	\$133.10
10/30/20 [D.I. 1876]	September 1, 2020 through September 30, 2020	\$1,085,463.37	\$0.00	\$868,370.70	\$0.00
<i>Fourth Interim Fee Application</i>					
11/18/20 [D.I. 2009] (Amended Fee Statement)	October 1, 2020 through October 31, 2020	\$1,006,438.81	\$0.00	\$805,151.05	\$0.00
12/14/20 [D.I. 2131]	November 1, 2020 through November 30, 2020	\$590,482.07	\$0.00	\$472,385.66	\$0.00
1/19/21 [D.I. 2293]	December 1, 2020 through December 31, 2020	\$333,983.27	\$70.00	\$267,186.62	\$70.00
2/26/21 [D.I. 2423]	January 1, 2021 through January 31, 2021	\$197,168.16	\$0.00	\$157,734.53	\$0.00
Total for Fourth Interim Fee Application		\$2,128,072.31	\$70.00	\$1,702,457.86	\$70.00

Summary of Any Objections to Monthly Fee Statements: None.

Fees and Expenses Sought in this Fee Application Not Yet Paid: \$880,838.65.

Compensation by Professional for Fee Period⁵				
Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners				
Jeffrey Bucholtz	Partner; joined K&S 2009; admitted to Washington, D.C. 1996	\$1,150.57	252.7	\$290,749.05
David Farber	Partner; joined K&S 2013; admitted to Washington, D.C. 1988, New York 1988	\$1,160.80	1.5	\$1,741.20
Paul Mezzina	Partner; joined K&S 2020; admitted to California 2009, Washington, D.C. 2011	\$951.14	41.5	\$39,472.30
Preeya Noronha Pinto	Partner; joined K&S 2011; admitted to Washington, D.C. 2010, New York 2001	\$986.93	6.9	\$6,809.81
Rose Jones	Partner; joined K&S 2003; admitted to Georgia 2002	\$425.00	240.4	\$102,170.00
John Tucker	Partner; joined K&S 1999; admitted to Kentucky 1995, Georgia 2000	\$425.00	9.7	\$4,122.50
Counsel				
Scott Davidson	Counsel; joined K&S 2009; admitted to New York 1996	\$1,242.61	29.4	\$36,532.71
Associates				
Gabe Krimm	Associate; joined K&S 2018; admitted to Tennessee 2018, Washington, D.C. 2019	\$628.98	13.8	\$8,679.93
Leia Shermohammed	Associate; joined K&S 2017; admitted to Georgia 2015	\$685.23	61.9	\$42,415.75
Discovery Counsel				
Nicole Bass	Discovery counsel; joined K&S 2010; admitted to Georgia 2010	\$325.00	187.3	\$61,132.50

⁵ The hourly billing rate and total compensation listed for each timekeeper do not reflect additional discounts, as applicable, agreed to with the Debtors.

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Katherine Webb	Privilege review attorney; joined K&S 2014; admitted to Georgia 2014	\$280.00	16.5	\$4,620.00
Privilege Review Attorneys				
Seth Atkisson	Privilege review attorney; joined K&S 2018; admitted to Virginia 2013, Washington, D.C. 2016	\$215.00	33.4	\$7,181.00
Ahsin Azim	Privilege review attorney; joined K&S 2019; admitted to Washington, D.C. 2020	\$215.00	34.0	\$7,310.00
Miguel Cadavid	Privilege review attorney; joined K&S 2018; admitted to Georgia 2018	\$215.00	12.7	\$2,730.50
Enver Can	Privilege review attorney; joined K&S 2018; admitted to New York 2010, Washington D.C. 2018	\$215.00	99.0	\$21,285.00
James Cone	Privilege review attorney; joined K&S 2016; admitted to Michigan 2002, Florida 2012, Ohio 2009, Georgia 2017	\$215.00	85.2	\$18,318.00
Elizabeth Crockett	Privilege review attorney; joined K&S 1994; admitted to Virginia 1994, Washington, D.C. 1997	\$215.00	70.0	\$15,050.00
Tabitha Crosier	Privilege review attorney; joined K&S 2018; admitted to New Jersey 2010, New York 2011	\$215.00	43.6	\$9,374.00
Jeffrey Domozyck	Privilege review attorney; joined K&S 2018; admitted to Georgia 2018	\$215.00	225.0	\$48,504.00
Michael Douglas	Privilege review attorney; joined K&S 2003; admitted to Georgia 1999	\$215.00	641.3	\$138,073.00
Frankie Evans	Privilege review attorney; joined K&S 2000; admitted to Georgia 1999	\$215.00	321.0	\$69,402.00
Austin Gibson	Privilege review attorney; joined K&S 2017; admitted to Georgia 2016	\$215.00	329.4	\$71,380.00

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Antoine Grady	Privilege review attorney; joined K&S 2018; admitted to Washington, D.C. 2018	\$215.00	252.0	\$54,180.00
Catherine Greaves	Privilege review attorney; joined K&S 2014; admitted to Texas 2014	\$215.00	15.3	\$3,289.50
Gary Greco	Privilege review attorney; joined K&S 2000; admitted to Maryland 1995	\$215.00	108.4	\$23,306.00
Elizabeth Han	Privilege review attorney; joined K&S 2018; admitted to Texas 2015	\$215.00	31.9	\$6,880.00
Chris Harris	Privilege review attorney; joined K&S 2007; admitted to Georgia 2006 joined K&S 2007; admitted to Georgia 2006	\$215.00	331.3	\$71,272.50
Mickey Jett	Privilege review attorney; joined K&S 2016; admitted to North Carolina 2013	\$215.00	66.5	\$14,319.00
Remy Jones	Privilege review attorney; joined K&S 2018; admitted to Georgia 2015	\$215.00	216.2	\$46,483.00
Deborah Kremer	Privilege review attorney; joined K&S 2001; admitted to Georgia 1998	\$215.00	155.3	\$33,389.50
Andrew Langen	Privilege review attorney; joined K&S 2019; admitted to Georgia 2019	\$215.00	26.0	\$5,590.00
Caroline Magee	Privilege review attorney; joined K&S 2017; admitted to Georgia 2007	\$215.00	40.9	\$8,836.50
Derek Marks	Privilege review attorney; joined K&S 2016; admitted to Georgia 2017	\$215.00	44.9	\$9,653.50
Russell Martinez	Privilege review attorney; joined K&S 2018; admitted to Washington, D.C. 2016, California 2017	\$215.00	17.1	\$3,676.50
Lori Maryscuk	Privilege review attorney; joined K&S 2000; admitted to Georgia 1997	\$215.00	442.6	\$95,245.00

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Ed McCafferty	Privilege review attorney; joined K&S 2004; admitted to New York 1993, Pennsylvania 1994, Washington, D.C. 2009	\$215.00	137.3	\$29,519.50
Scott McClure	Privilege review attorney; joined K&S 1998; admitted to New Mexico 1994, Washington, D.C. 1997	\$215.00	12.8	\$2,752.00
Liz McGovern	Privilege review attorney; joined K&S 2014; admitted to Georgia 2014	\$215.00	78.6	\$16,899.00
Mercedes Morno	Privilege review attorney; joined K&S 2019; admitted to New York 2014	\$215.00	48.4	\$10,406.00
Rami Mosrie	Privilege review attorney; joined K&S 2018; admitted to New York 2019	\$215.00	26.4	\$5,676.00
Bob Neufeld	Privilege review attorney; joined K&S 2006; admitted to Georgia 1997, New Jersey 1999, New York 2001	\$215.00	183.6	\$39,474.00
Carolyn Nguyen	Privilege review attorney; joined K&S 2019; admitted to Massachusetts 2012, California 2015	\$215.00	27.1	\$5,826.50
Connor O'Flaherty	Privilege review attorney; joined K&S 2019; admitted to California 2019	\$215.00	34.3	\$7,374.50
Shane Orange	Privilege review attorney; joined K&S 2014; admitted to Georgia 2013	\$215.00	550.3	\$118,314.50
Chong Pak	Privilege review attorney; joined K&S 2015; admitted to Georgia 2012	\$215.00	197.0	\$42,355.00
Alex Panos	Privilege review attorney; joined K&S 2002; admitted to Georgia 1997	\$215.00	71.2	\$15,329.50
Julie Paret	Privilege review attorney; joined K&S 2018; admitted to New York 2016	\$215.00	26.3	\$5,740.50

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Julie Peng	Privilege review attorney; joined K&S 2018; admitted to California 2008, Washington, D.C. 2009	\$215.00	84.5	\$18,210.50
Justin Saxon	Privilege review attorney; joined K&S 2006; admitted to Georgia 2005	\$215.00	210.6	\$45,279.00
Reilly Schreck	Privilege review attorney; joined K&S 2012; admitted to Georgia 2012	\$215.00	121.9	\$26,230.00
Joseph Sherman	Privilege review attorney; joined K&S 2018; admitted to Georgia 2017	\$215.00	256.1	\$55,061.50
Nathaniel Sherman	Privilege review attorney; joined K&S 2015; admitted to Georgia 2014	\$215.00	236.8	\$50,933.50
Eric Smedley	Privilege review attorney; joined K&S 2000; admitted to Georgia 1999	\$215.00	325.1	\$69,896.50
Sarah Tona	Privilege review attorney; joined K&S 2017; admitted to Georgia 2018	\$215.00	145.1	\$31,196.50
Brent Tucker	Privilege review attorney; joined K&S 2014; admitted to Georgia 2013	\$215.00	139.2	\$29,971.00
David Vandiver	Privilege review attorney; joined K&S 1999; admitted to Georgia 1990	\$215.00	564.5	\$121,647.00
Hao Wang	Privilege review attorney; joined K&S 2016; admitted to Georgia 2017	\$215.00	336.6	\$72,369.00
Amanda Wheeler	Privilege review attorney; joined K&S 2008; admitted to Washington, D.C. 2002	\$215.00	53.8	\$11,567.00
Treaves Williams	Privilege review attorney; joined K&S 2003; admitted to Georgia 1999	\$215.00	502.4	\$108,080.50
Paraprofessionals				
Ernest Clements	Litigation Support Specialist; joined K&S 1998	\$300.00	4.0	\$1,200.00

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, years of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Jeanine Schroer	Litigation Technology Specialist; joined K&S 2000	\$300.00	26.8	\$8,040.00
Natasha Gadsden	Paralegal; joined K&S 2006	\$383.52	39.6	\$15,187.39
Dan Handley	Senior paralegal; joined K&S 2003	\$215.00	59.1	\$12,706.50
Kathleen Noebel	Paralegal; joined K&S 2016	\$444.89	7.0	\$3,114.22

Total Fees for Compensation Period			
	Blended Rate	Total Hours Billed	Total Compensation⁶
Partners	\$805.00	552.7	\$445,065.00
Counsel	\$1,242.61	29.4	\$36,532.71
Associates	\$674.98	75.7	\$51,095.68
Discovery Counsel	\$322.63	203.8	\$65,752.50
Privilege Review Attorneys	\$215.26	8012.9	\$1,724,837.50
Paraprofessionals	\$294.86	136.5	\$40,248.11
Blended Attorney Rate		\$261.8	
Blended Rate for All Timekeepers		\$262.74	
Total Fees Incurred		\$2,363,531.50	

⁶ The total compensation listed in each category does not reflect additional discounts, as applicable, agreed to with the Debtors.

Compensation by Project Category for Fee Period		
Project Category	Total Hours Billed	Total Compensation⁷
Fact Investigation/Development	17.1	\$3,676.50
Analysis/Strategy	745.8	\$466,881.11
Settlement/Non-Binding ADR	6.3	\$3,487.07
Document/File Management	51.6	\$16,868.00
Document Production (Defense)	8041.6	\$1,744,235.50
Other Written Motions/Submissions	1.8	\$1,506.60
Retention and Fee Applications	139.7	\$99,321.09
Other Case Assessment	6.1	\$2,592.50

⁷ The total compensation listed in each category does not reflect additional discounts, as applicable, agreed to with the Debtors.

Expense Summary for Fee Period	
Expense Summary	Amount
Telephone/Conference Calls – Interim Fee Hearing	\$70.00
Total	\$70.00

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., et al.,

Debtors.⁸

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**FOURTH INTERIM FEE APPLICATION OF KING & SPALDING LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS SPECIAL COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
OCTOBER 1, 2020 THROUGH JANUARY 31, 2021**

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Authorizing the Retention and Employment of King & Spalding LLP as Special Counsel for the*

⁸ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Debtors Nunc Pro Tunc to the Petition Date, dated November 25, 2019 [D.I. 543] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 21, 2019 [D.I. 529] (the “**Interim Compensation Order**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases Pursuant to General Order M-447 (Jan. 29, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “**UST Guidelines**,” and together with the Interim Compensation Order and the Local Guidelines, the “**Fee Guidelines**”), King & Spalding LLP (“**K&S**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *Fourth Interim Application for Compensation for Services Rendered and Expenses Incurred for the Period from October 1, 2020 Through January 31, 2021* (this “**Fee Application**”).⁹ By this Fee Application, and after taking into account certain voluntary discounts and reductions,¹⁰ K&S seeks court approval for (i) compensation for professional services performed during the Fee Period in the amount of \$2,128,072.31 and (ii) reimbursement of actual, necessary expenses incurred in connection with the rendition of such services in the amount of \$70.00.

BACKGROUND

1. On September 16, 2019 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code. On September 27, 2019, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed the

⁹ The period from October 1, 2020 through and including January 31, 2021 is referred to herein as the “**Fee Period**.”

¹⁰ K&S agreed as a courtesy to the Debtors to bill at approximately 90% of its hourly rates in effect when the services are rendered. Additionally, K&S agreed to offer additional discounts on certain fees, including but not limited to on a sliding scale on fees exceeding certain amounts.

creditors' committee pursuant to section 1102 of the Bankruptcy Code [D.I. 131]. On April 8, 2020, the Court entered an order authorizing the appointment of an independent fee examiner [D.I. 1023]. No request has been made for the appointment of a trustee.

2. The Debtors' chapter 11 cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b) and the *Order Directing Joint Administration of Chapter 11 Cases* [D.I. 59] entered by the Court in each of the chapter 11 cases.

3. Additional information about the Debtors' businesses and the events leading up to the Petition Date can be found in the *Debtors' Informational Brief* [D.I. 17].

RETENTION OF K&S

4. On November 5, 2019, the Debtors applied to the Court for an order approving the retention of K&S as special counsel to the Debtors (the "**Retention Application**") [D.I. 427].

5. On November 25, 2019, the Court entered the Retention Order authorizing the Debtors to retain K&S as special counsel under the terms set forth in the Retention Application.

6. The Retention Order authorized the Debtors to compensate and reimburse K&S in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court. Specifically, the Retention Order authorized the Debtors to retain and employ K&S in accordance with the rates set forth in the Retention Application, to compensate K&S for services rendered, and to reimburse K&S for its reasonable and necessary expenses incurred, subject to application to this Court.

7. To date, the Debtors have paid K&S a total of \$18,060,240.96.

SUMMARY OF PROFESSIONAL COMPENSATION AND REIMBURSEMENT OF EXPENSES REQUESTED

8. In this Fee Application, K&S seeks allowance of compensation for professional services performed during the Fee Period in the amount of \$2,128,072.31 and of expenses incurred

in connection with the rendition of such services in the amount of \$70.00. During the Fee Period, K&S professionals expended a total of 9,010 hours in connection with the necessary services performed.

9. The fees charged by K&S in these chapter 11 cases are billed in accordance with K&S's existing billing rates and procedures in effect during the Fee Period (as discounted pursuant to the arrangement with the Debtors described in the Retention Application). As disclosed in the Retention Application, K&S, among other things, agreed as a courtesy to the Debtors to bill at approximately 90% of its hourly rates in effect when services are rendered. Additionally, K&S agreed to offer additional discounts to the Debtors, including but not limited to for certain fees on a sliding scale on fees exceeding certain amounts. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners performing services similar to those performed by K&S in these cases in a competitive national legal market.

10. **Exhibit B** attached hereto sets forth a summary and comparison of the aggregate blended hourly rates billed by K&S's timekeepers during the preceding twelve-month year and the blended hourly rates billed to the Debtors during the Fee Period. **Exhibit C** attached hereto sets forth a summary of fees by matter code against budgeted fees and hours. In the aggregate, K&S' fees incurred during the Fee Period were not more than 10% of the amounts budgeted for the Fee Period and/or, in certain instances, were substantially below the fees incurred for such matters in prior interim periods.

11. K&S's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services incurred in cases other than under the Bankruptcy Code.

PROFESSIONAL SERVICES RENDERED DURING THE FEE PERIOD

12. In accordance with the UST Guidelines, all K&S professionals kept a contemporaneous record of time spent rendering services and separated tasks in billing increments of one-tenth (0.10) of an hour. The following is a summary of the significant professional services rendered by K&S during the Fee Period.

i. DOJ Opioid Marketing Investigations

Total Fees: \$303,935.52

Total Hours: 314.6

During the Fee Period, K&S has devoted substantial effort to assisting the Debtors in connection with investigations by the U.S. Department of Justice and investigations and claims by other entities in an effort to reach a global resolution. K&S's work in this regard has included extensive communications with multiple components of DOJ and other federal agencies as well as legal and factual analysis relating to the Debtors' resolution with DOJ and a potential global resolution.

ii. Discovery Relating to DOJ and Other Subpoena Requests

Total Fees: \$610,916.95

Total Hours: 3,000.7

During the Fee Period, K&S rendered substantial legal services to Debtors in connection with responses to discovery demands related to investigations by the U.S. Department of Justice and investigations and claims by other entities. K&S was responsible for managing privilege review teams across all active workflows and ensuring timely and proper productions. The discovery team coordinated with the in-house legal department, outside co-counsel, and vendors TCDI and Cobra Legal Solutions to optimize document review workflows, advise and counsel on discovery strategy, conduct privilege review of pre-production sets and prepare final production sets for 14 productions and the review of 43,095 documents.

iii. UCC Document Review

Total Fees: \$1,057,865.04

Total Hours: 5,225.6

During the Fee Period, K&S rendered substantial legal services to Debtors in connection with responses to discovery demands related to document requests from counsel for the Official Committee of Unsecured Creditors. K&S is responsible for managing privilege review teams across all active workflows and ensuring timely and proper document productions. The discovery team coordinated with the in-house legal department, outside co-counsel, and vendors TCDI and Cobra Legal Solutions to optimize document review workflows, provide counsel on discovery strategy, conduct privilege review of pre-production document sets and prepare final document production sets for 51 productions and the review 72,826 documents.

iv. In re Kelly Matter

Total Fees: \$67,952.25

Total Hours: 329.4

During the Fee Period, K&S rendered legal services to Debtors in connection with responses to discovery demands related to document requests in connection with a non-party subpoena for a matter pending in the Massachusetts District Court. K&S was responsible for managing privilege review teams across all active workflows and ensuring timely and proper productions. The discovery team coordinated with the in-house legal department, outside co-counsel, and vendors TCDI and Cobra Legal Solutions to optimize document review workflows, advise and counsel on discovery strategy, conduct privilege review of pre-production sets and prepare final productions sets for the production and review of 21,559 documents.

v. Retention and Fee Applications

Total Fees: \$87,402.55

Total Hours: 139.7

During the Fee Period, K&S instructed its timekeepers regarding disclosures required pursuant to the Bankruptcy Code, Bankruptcy Rules, Local Rules, and UST Guidelines. In addition, among other things, K&S prepared and filed its Third Interim Fee Application and its monthly fee statements pursuant to the Bankruptcy Code, Local Rules, and UST Guidelines, and worked with the Fee Examiner to address any issues raised by the Fee Examiner with respect to K&S's Third Interim Fee Application.

REASONABLE AND NECESSARY SERVICES

13. The foregoing professional services performed by K&S were necessary and appropriate. The professional services performed by K&S were in the best interests of the Debtors and their stakeholders. Compensation for such services is commensurate with the complexity, importance, and nature of the issues and tasks that are involved in matters related to the opioid investigations. The professional services were performed skillfully and efficiently.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by K&S is fair and reasonable given (a) the need for the preservation and maximization of value for all participants in these cases; (b) the complexity of the Debtors' matters related to opioid investigations; (c) the time and labor required to represent the Debtors effectively; (d) the nature and extent of services rendered; (e) K&S's experience, reputation and ability; (f) the value of K&S's services; and (g) the cost of comparable services other than in a case under the Bankruptcy Code.

15. K&S has reviewed the requirements of the UST Guidelines and believes that this Fee Application complies in all material respects with those requirements. To the extent this Fee Application does not comply in every respect with the requirements of such guidelines, K&S respectfully requests a waiver for any such technical non-compliance.

ACTUAL AND NECESSARY EXPENSES

16. A schedule specifying the categories of expenses for which K&S is seeking reimbursement and the total amount for each such expense category is set forth on the attached summary sheet.

17. K&S has incurred \$70.00 in expenses in connection with providing legal services to the Debtors during the Fee Period. These expenses were reasonable and necessary, and were incurred while providing services to the Debtors on matters relating to opioid claims and investigations.

NOTICE

18. Notice of this Fee Application will be provided to: (a) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors' case website at <https://restructuring.primeclerk.com/purduepharma>) and (b) any party that has requested notice pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties").

NO PRIOR REQUEST

19. No prior request for the relief sought in the motion has been made to this or any other court.

CONCLUSION

For the foregoing reasons, K&S respectfully requests that the Court (i) award interim allowance of K&S's compensation for professional services rendered during the Fee Period in the amount of \$2,128,142.31, consisting of \$2,128,072.31 in fees and \$70.00 in actual and necessary expenses, in all instances as incurred during the Fee Period, (ii) direct payment of the difference between the amounts allowed and any amounts previously paid pursuant to the Interim Compensation Order, and (iii) grant such other and further relief as is just and proper.

Dated: March 17, 2021
New York, New York

/s/ Scott Davidson
Scott Davidson
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New York, New York 10036
(212) 556-2100
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EXHIBIT A

KING & SPALDING LLP
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Telephone: (212) 556-2100
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Scott Davidson

Special Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., et al.,

Debtors.¹

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

CERTIFICATION OF SCOTT DAVIDSON

I, Scott Davidson, hereby certify as follows:

1. I am counsel with the law firm of King & Spalding LLP (“K&S”), which maintains offices at, among other places, 1185 Avenue of the Americas, New York, New York 10036-2601. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States District Court for the Southern District of New

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

York. There are no disciplinary proceedings pending against me. K&S serves as special counsel for Purdue Pharma L.P. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”).

2. This certification is made in respect of K&S’ compliance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated November 21, 2019 [Docket No. 529] (the “**Interim Compensation Order**”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases Pursuant to General Order M-447 (Jan. 29, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “**UST Guidelines**,” and together with the Interim Compensation Order and the Local Guidelines, the “**Fee Guidelines**”).

3. This certification is made in connection with K&S’ fee application, dated March 17, 2021, for interim compensation and reimbursement of expenses for the period commencing October 1, 2020 through and including January 31, 2021 in accordance with the Fee Guidelines (the “**Fee Application**”).

4. Pursuant to section B(1) of the Local Guidelines, I certify that: (i) I have read the Fee Application; (ii) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines; (iii) The fees and disbursements sought are billed at rates in accordance with those customarily charged by K&S and generally accepted by K&S’ clients, except that K&S has provided the Debtors with certain discounts, as detailed in the Fee Application; and (iv) In providing a reimbursable service, K&S does not make a profit on that service, whether the service is performed by K&S

in-house or through a third party.

5. Pursuant to section B(2) of the Local Guidelines, and as required by the Interim Compensation Order, I certify that K&S has complied with provisions requiring it to provide notice to certain designated parties of a statement of K&S' fees and expenses accrued during the previous months.

6. Pursuant to section B(3) of the Local Guidelines, I certify that this Fee Application is being served on the parties designated in the Interim Compensation Order.

7. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, I certify that no agreement or understanding exists between K&S and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with the above-captioned cases except as authorized by the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. All services for which compensation is sought were professional services rendered on behalf of the Debtors and not on behalf of any other person.

8. The following is provided in response to the request for additional information set forth in ¶ C.5 of the UST Guidelines.

Question: Did K&S agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Fee Period?

Answer: Yes. K&S agreed as a courtesy to the Debtors to bill at approximately 90% of its hourly rates in effect when services are rendered. Additionally, K&S agreed to offer additional discounts to the Debtors, including on a sliding scale on certain fees exceeding certain amounts.

Question: If the fees sought in this Fee Application as compared to the fees budgeted for the time period covered by this Fee Application are higher by 10% or more, did K&S discuss the reasons for the variation with the Debtors?

Answer: In the aggregate, K&S' fees incurred during the Fee Period were not more than 10% of the amounts budgeted for the Fee Period and/or, in certain instances, were substantially below the fees incurred for such matters in prior interim periods.

Question: Have any of the professionals included in this Fee Application varied their hourly rate based on the geographic location of these chapter 11 cases?

Answer: No. The hourly rates used by K&S in representing the Debtors are consistent with the rates K&S charges other comparable chapter 11 clients, regardless of the location of the chapter 11 cases.

Question: Does the Fee Application include time or fees relating to review, revising, or reducing time records or preparing, reviewing or revising invoices? If so, please quantify by hours and fees.

Answer: No.

Question: Does the Fee Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Answer: No.

Question: If the Fee Application includes any rate increases since K&S's retention, did the Debtors review and approve of those rate increase in advance? Did the Debtors agree when retaining K&S to accept all future rate increases?

Answer: Yes, the Debtors reviewed and approved the rate increases for certain services that took effect in March 2020. The subject of future rate increases was not discussed when K&S was retained by the Debtors.

[Remainder of Page Intentionally Blank]

Dated: March 17, 2021
New York, New York

/s/ Scott Davidson
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(212) 556-2100
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EXHIBIT B

Category of Timekeeper	Blended Hourly Rate	
	Billed by attorneys in U.S. Offices for the Fee Period	Billed by all timekeepers in this Fee Application for the Fee Period
Partner	\$1,055.00	\$805.00
Counsel	\$932.00	\$1,242.61
Associate	\$705.00	\$674.98
Discovery Counsel	\$325.00	\$322.63
Privilege Review Attorneys	\$237.00	\$215.26
Paraprofessionals	\$343.00	\$294.86

EXHIBIT C

Matter	Hours Budgeted (Low – High)	Amount Budgeted (Low – High)	Actual Hours	Actual Amount
UCC Discovery Matters	See note below*	See note below*	5,225.6	\$1,057,865.04
DOJ/NJ/ME Discovery Matters	See note below*	See note below*	3,000.7	\$610,916.95
DOJ Opioid Marketing Investigation	400 – 600	\$400,000 – \$600,000	314.6	\$303,935.52
Retention and Fee Applications	75 – 150	\$50,000 - \$125,000	139.7	\$87,402.55
In re Kelly Matter ¹²	N/A	N/A	329.4	\$67,952.25

***Note:** While K&S intended to prepare a budget for fees incurred during the Fee Period for the UCC Discovery Matters and the DOJ/NJ/ME Discovery Matters, a budget was inadvertently not prepared and sent to the client. K&S notes, however, that the fees incurred during the Fee Period were substantially less than previous interim fee periods because less services were needed during the Fee Period. Specifically, with respect to the UCC Discovery Matters, K&S incurred approximately \$5.1 million in fees during the Third Interim Period, approximately five times the amount incurred by K&S during the current Fee Period. With respect to the DOJ/NJ/ME Discovery Matters, K&S incurred (i) approximately \$4.9 million in fees during the First Interim Period, (ii) approximately \$4.2 million in fees during the Second Interim Period, and (iii) approximately \$1.4 million in fees during the Third Interim Period; the amount of fees incurred by K&S during the Fee Period was substantially less than the prior interim period. In any event, K&S will ensure that appropriate budgets are prepared for all subsequent fee periods.

¹² An estimate was not prepared for the Kelly Matter because the services for this matter were not known at the time the estimates were prepared, and this matter was completed in a relatively short period of time.